

**United Way of Ponca City  
Financial Stability Initiative**

**We can help you with:**

- **Free Tax Preparation**
- **A choice of saving opportunities with SOME of your refund**
- **Information about Money Management Workshops**
- **Volunteer opportunities**



**YOU MAY BE ELIGIBLE FOR  
EVEN **MORE** TAX REFUNDS**

- **Earned Income Tax Credit**
- **Child Care Tax Credit**
- **Dependent Care Tax Credit**



**By Appointment Only**

**United Way of Ponca City  
Financial Stability Initiative**

**400 East Central  
Ponca City, OK**

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[www.unitedwayponcacity.org](http://www.unitedwayponcacity.org)**

# Free Tax Preparation

**For individuals or families earning  
less than \$45,000 per year**



**It's Your Money.  
You Earned It.  
Now Claim It!**

## Financial Stability Initiative

High quality, free tax preparation by trained, IRS certified, community volunteers.

Volunteers available to help with money management issues.



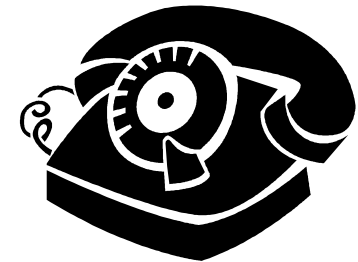
Why spend money to pay someone to do what we can do for **free!**

Our goal is to work for you to get the most out of the tax return, and to help you keep **ALL** your refund.



## What do you need to bring?

- Valid Picture ID for taxpayer and spouse (must show name, address and birth dates).
- Social Security cards for taxpayer, spouse and dependent children.
- W2 from all employers for both taxpayer and spouse for 2008.
- 1099's and any other form of income not reported on a W2 for taxpayer and spouse, i.e. Social Security benefits, Unemployment Benefits, interest, dividends, self employment, gambling WG2)
- Child Care provider information, i.e. name, address, and identification number of provider or Form W-10 from Child Care provider.
- Did any member of the household attend college or vocational school during 2008? If so bring 1098-T (tuition statement).
- Student loan or home mortgage interest paid for 2008? If so, bring 1098-I.
- 2008 tax package, if received from IRS.
- 2007 federal and state returns, if available.
- Bank routing numbers and account information for your direct deposit refund.
- Taxpayer and spouse must be present at time of preparation.



For an  
Appointment  
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